



Rexam Pension Plan

Nomination form – Lump sum death benefit

Please complete in BLOCK CAPITALS, then sign and date the form, returning it to Pensions Department

Surname	Title
Forename(s)	
Member number	

To the Trustee

In the event of my death while a member, I would like the Trustee to consider paying any lump sum death benefits to:

Name (see note 2)	Address	Relationship To you	Share as a % (see note 3)

So that the benefit can be paid free of Inheritance Tax, I understand that the Trustee is not obliged to follow my wishes when deciding the amount of the lump sum or to whom it is paid. However, I understand that they will take my wishes into account and that they must also follow any contracting out requirements or court orders.

By returning this form I confirm and understand that the Trustee of the Plan and its administrators have a legitimate interest to process data relating to me and my nominated beneficiaries for the purpose of paying benefits upon my death. I give my explicit consent to the contents of this form being processed by the Plan's administrators (and, where necessary for this purpose, other third parties who advise or assist the Trustee) on behalf of the Trustee for the purpose of administering the Rexam Pension Plan in accordance with the terms of the Data Protection Act 1998. I confirm that where I disclose to the Trustee personal data relating to my nominated beneficiaries I have informed those individuals of the identity of the Trustee as data controller in relation to their data and obtained their consent to the processing of their personal data for the purpose as set out above.

Any previous indication of my wishes is to be disregarded

Signature	Date
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Notes

- 1 Although members' nominations are not binding upon them, the Trustee has found that up to date Nomination Forms provide an invaluable guide in helping them decide to whom lump sum death benefits should be paid.
- 2 You can nominate any person or more than one person whether or not a relative or dependant and, but not normally, an organisation (for example a charity). You can, however, nominate your estate if, for example, you would like the Trustee to consider paying any lump sum death benefit to your legal personal representatives for disposal in accordance with your Will. In this latter event please write 'to my estate' in the column headed 'Name'.
- 3 Members often wish to nominate more than one person in view of the substantial sums involved. In this event you should complete the column headed 'Share' to show the percentage appropriate to each.
- 4 If you feel you would like to provide further information or explanation to the Trustee, please attach a letter with the details to this form.
- 5 Lump sum death benefits are covered by the discretionary trust provisions and become payable as follows:

Death of deferred member

Refund of personal contributions plus accumulated interest (if applicable).

Death of pensioner

If death occurs within 5 years of retirement.

It is important that you keep your nomination form up date.

- 6 If you are in any doubt concerning the completion of this form, please contact the Pensions Department at the address given below.
- 7 Once completed, the Nomination Form should be returned to the Pensions Department at:

Rexam Pension Trustees Limited
Weald Court
101 – 103 Tonbridge Road
Hildenborough
Tonbridge
Kent TN11 9BF

Telephone +44 (0)1732 835100